**INTEREST RATES MARKET NOTICE**

**Date: 29 November 2017**

**Subject:** New Financial Instrument Listing

***(RESILIENT REIT LIMITED –“RES41”)***

====================================================

The JSE Limited has granted a listing to **RESILIENT REIT LIMITED** on Interest Rate Market with effect from 30 November 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** RES41

**Nominal Issued** R 171,000,000.00

**Issue Price** 100%

**Coupon** 8.75% (3 Month JIBAR as at 23 November 2017 of 7.1% plus 165 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 30 November 2022

**Books Close Date(s)** 18 February, 20 May, 20 August, 20 November

**Interest Payment Date(s)** 28 February, 30 May, 30 August, 30 November

**Last Day to Register** By 17:00 on17 February, 19 May, 19 August, 19 November

**Issue Date** 30 November 2017

**Date Convention** Following

**Interest Commencement Date** 30 November 2017

**First Interest Payment Date** 28 February 2018

**ISIN No.** ZAG000148628

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/RES41%20Pricing%20Supplement%2020171130.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/RES41%20Pricing%20Supplement%2020171130.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Evania Moodley RMB +27 11 2821389

Corporate Actions JSE +27 11 5207000